

Your **Company** Logo

Average Growth Report

for

Example Client

Created by Your Name

Your Company

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Introduction

The following report contains an Average Growth breakdown. This takes a selection of funds under management and their respected amounts invested, growth rates and percentage holdings, and produces a rate known as the "Average Growth Rate".

Overview

Forecasts included:

- Suggested alternative deposits

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Average Growth Breakdown - Suggested alternative deposits

Name:	Amount Invested:	Holding (%):	Growth %:
Santander 123	£20,000	10%	3%
Aldermore 3 year fixed rate	£50,000	25%	2.1%
Julian Hodge 2 year fixed	£50,000	25%	1.75%
Kent Reliance 1 year fixed	£50,000	25%	1.25%
BM instant access	£30,000	15%	0.7%
Total:	£200,000	100%	1.68%